



STRATEGIC FINANCIAL PARTNERS



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My Business Philosophy

Preparing for that next step in life isn't always easy. My combination of experience, professionalism and access to a wide variety of products and services can help you meet your financial goals, estate strategies and insurance needs. Whether your goals include preparing for milestone life events like retirement or college, or whether you're simply looking for life, disability income or long-term care insurance protection, I promise you a new level of attention, insight and capability. Contact me to discuss your financial future.

Products and Services

- Special Needs Planning
- Financial Planning
- Retirement Planning
- Wealth Management Strategies
- Fixed & Variable Annuities
- Tax Sheltered Annuities, 403(b) Plans
- Charitable Giving Strategies
- Estate Conservation Strategies
- Education Funding Strategies
- IRA Consolidation/Rollovers
- Pension Transfer/Rollovers
- Mortgage Protection (through life & disability insurance)
- Whole Life Insurance
- Term Insurance
- Universal Life Insurance
- Disability Income Insurance
- Long-Term Care Insurance
- Group & Voluntary Group Benefits

About Me

- Licensed to sell Life and Health Insurance in AR, AZ, CT, DC, FL, GA, IA, LA, MD, MI, MS, PA, TN, TX, VA and WV
- Registered to offer securities products in AL, AR, AZ, CT, DC, FL, GA, KY, LA, MD, MS, NC, NJ, NY, TN, TX, and VA
- MBA, University of New Orleans
- JD, University of Bucharest University Law School, Romania

Personal

- Husband: Neurology Physician
- Daughter Andreea - Emergency Medicine Physician
- Daughter Diana - Bio-Chemistry Major on pre-medical track
- Hobbies: tennis, swimming and skiing

Organizations

- Member Associate - Memphis Bar Association
- Member Associate - New Orleans Bar Association
- Member - Bucharest Bar Association, Romania
- Member - Association of Women Attorneys Memphis
- Member - UNO MBA Alumni Association
- Member - Women Advisory Board of Memphis
- Member - Rotary Club of Memphis- Board Member
- Member - Parish Council Board Member for Annunciation Greek Orthodox Church Memphis

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